

IHSG	6,757
Change (%)	0.57%
Net Foreign Buy (YTD)	16.82 T
Support	6720
Resistance	6770

Sectoral	Last	Change %
IDXBASIC.JK	1,021	0.96%
IDXCYCLIC.JK	913	2.17%
IDXENERGY.JK	1,837	1.98%
IDXFINANCE.JK	1,423	0.03%
IDXHEALTH.JK	1,481	-0.19%
IDXNONCYC.JK	755	0.03%
IDXINDUST.JK	1,192	0.99%
IDXINFRA.JK	864	0.07%
IDXPROPERT.JK	736	0.73%
IDXTECHNO.JK	4,775	0.55%
IDXTRANS.JK	1,949	0.26%

Commodities	Last	Change %
Crude Oil Aug 23	71.8	0.04%
Brent Crude Oil	76.5	0.00%
Gold Aug 23	1915.8	0.02%
Copper Sep 23	3.7	0.16%

Indeks	Close	Change %
Dow Jones Industrial Average	33,922	-1.07%
S&P 500	4,412	-0.79%
NASDAQ Composite	13,679	-0.82%
FTSE 100	7,281	-2.17%
DAX PERFORMANCE-INDEX	15,529	-2.57%
SSE Composite Index	3,206	-0.54%
HANG SENG INDEX	18,533	-3.02%
Nikkei 225	32,497	-0.84%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Pasca akuisisi lahan, PWON siapkan Rp. 5.4 T untuk bangun superblok
- Injeksi Rp. 422 M, BBKP perkuat modal anak usaha
- EXCL pasang jaringan 4G di seluruh jalur LRT
- BBRI tingkatkan pertumbuhan segmen Wholesale
- RAAM jajaki kerja sama dengan produsen film Estonia

NEWS MARKET

Pada penutupan perdagangan kemarin Kamis (6/7/2023), Indeks Harga Saham Gabungan (IHSG) ditutup menguat 0,57% di level 6.757,33. Hal ini ditopang oleh hampir semua sektor, kecuali kesehatan yang ditutup melemah 0,19%. Adapun nilai transaksi IHSG kemarin mencapai Rp 9,78 triliun dengan volume 21,2 miliar saham. Sebanyak 306 saham naik, 218 turun, dan 220 stagnan.

Dari dalam negeri, rilis data cadangan devisa (cadev) per Juni 2023 akan turut menjadi perhatian investor. Menurut estimasi ekonom, cadev RI akan turun tipis menjadi US\$139,0 miliar pada Juni, dari bulan sebelumnya US\$139,3 miliar. Sebagai catatan, pada akhir Mei 2023 kembali turun sebesar US\$ 4,9 miliar alias nyaris US\$ 5 miliar menjadi US\$ 139,3 miliar.

Di sisi lain, outlook stabil mencerminkan keyakinan S&P terhadap keberlanjutan pemulihan ekonomi Indonesia untuk dua tahun ke depan, yang akan mendukung kinerja fiskal dan stabilisasi utang.

Indeks Dow Jones Industrial Average ditutup di posisi 33.922,26, atau jeblok 1,07%. Indeks S&P 500 jatuh 0,82% ke posisi 13.679,04 sementara indeks Nasdaq ambles 0,79% ke posisi 4.411,59. Pelemahan kemarin memperpanjang derita bursa Wall Street yang juga berakhir di zona merah pada perdagangan Rabu pekan ini.

Berdasarkan data yang dirilis oleh ADP Research Institute diketahui bahwa terjadi penambahan 497.000 pekerjaan di sektor swasta pada Juni. Capaian tersebut jauh lebih tinggi dari 267.000 pada Mei. Angka ini juga berada di atas ekspektasi pasar sekitar 220.000. Kondisi tersebut memicu kecemasan investor terkait kenaikan suku bunga The Fed di masa depan di mana pelaku pasar Wall Street masih mencerna risalah hasil pertemuan kebijakan The Fed pada Juni yang menunjukkan sebagian besar pejabat akan mendukung lebih banyak kenaikan ke depan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	655	Trading Buy	665	675	635	Bullish Breakaway, entry level: 640-665
PNBN	1,305	Hold	1,325	1,345	1,270	Overbought
HRUM	1,620	Sell	1,645	1,670	1,570	Bullish Breakaway
PGAS	1,360	Hold	1,380	1,400	1,320	Bullish Breakaway
PNIN	1,175	Hold	1,190	1,210	1,140	Bullish Breakaway

LQ45 PERFORMANCE

Friday, July 7, 2023

	CODE	PRICE	Daily (%)	PER
	BRIS	1,710	-2.29%	16
	ACES	655	2.34%	17
	GOTO	112	2.75%	#N/A
	ASII	6,800	0.37%	9
	BSDE	1,080	0.47%	8
	ICBP	11,400	-0.44%	20
	INDF	7,450	0.34%	8
	BBRI	5,425	-0.46%	15
	BMRI	5,300	0.47%	11
	JPFA	1,375	0.00%	28
	BBCA	9,075	0.28%	25
	TLKM	3,960	-0.50%	19
	AMRT	2,740	4.58%	39
	AKRA	1,435	2.50%	11
	ANTM	2,020	1.76%	12
	TOWR	1,110	0.00%	17
	BRPT	760	0.00%	298
	INKP	8,775	0.57%	4
	INTP	9,900	1.80%	17
	HRUM	1,620	1.89%	5
	BBNI	9,100	-0.55%	9
	BBTN	1,320	1.15%	5
	SIDO	730	1.39%	20
	EXCL	2,040	2.00%	19
	KLBF	1,990	-1.00%	27
	CPIN	5,375	-2.27%	45
	SMGR	6,250	1.21%	16
	MEDC	955	2.69%	3
	UNTR	24,050	1.48%	4
	UNVR	4,250	0.26%	34
	INCO	6,350	0.40%	18
	ARTO	3,300	-1.49%	3,157
	TBIG	2,020	0.00%	30
	SCMA	174	1.75%	18
	MDKA	3,410	1.49%	#N/A
	BUKA	212	-0.93%	#N/A
	TPIA	2,070	-1.43%	#N/A
	TINS	940	0.53%	14
	PGAS	1,360	1.12%	7
	INDY	2,100	0.96%	2
	PTBA	2,810	1.08%	3
	EMTK	745	-0.67%	44
	ESSA	655	3.97%	6
	SRTG	1,760	0.57%	#N/A
	ITMG	25,600	2.71%	2

	PRICE	YTD (%)
BRIS	1,710	32.56%
ACES	655	32.06%
GOTO	112	23.08%
ASII	6,800	19.30%
BSDE	1,080	17.39%
ICBP	11,400	14.00%
INDF	7,450	10.78%
BBRI	5,425	9.82%
BMRI	5,300	6.80%
JPFA	1,375	6.18%
BBCA	9,075	6.14%
TLKM	3,960	5.60%
AMRT	2,740	3.40%
AKRA	1,435	2.50%
ANTM	2,020	1.76%
TOWR	1,110	0.91%
BRPT	760	0.66%
INKP	8,775	0.57%
INTP	9,900	0.00%
HRUM	1,620	0.00%
BBNI	9,100	-1.36%
BBTN	1,320	-2.22%
SIDO	730	-3.31%
EXCL	2,040	-4.67%
KLBF	1,990	-4.78%
CPIN	5,375	-4.87%
SMGR	6,250	-4.94%
MEDC	955	-5.91%
UNTR	24,050	-7.77%
UNVR	4,250	-9.57%
INCO	6,350	-10.56%
ARTO	3,300	-11.29%
TBIG	2,020	-12.17%
SCMA	174	-15.53%
MDKA	3,410	-17.23%
BUKA	212	-19.08%
TPIA	2,070	-19.46%
TINS	940	-19.66%
PGAS	1,360	-22.73%
INDY	2,100	-23.08%
PTBA	2,810	-23.85%
EMTK	745	-27.67%
ESSA	655	-28.42%
SRTG	1,760	-30.43%
ITMG	25,600	-34.40%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	1,710	56%	1,095	▼	1,820	6%
ACES	655	67%	392	▼	805	-19%
GOTO	112	38%	81	▼	354	-68%
ASII	6,800	31%	5,200	▼	7,300	7%
BSDE	1,080	23%	880	▼	1,195	-10%
ICBP	11,400	40%	8,125	▼	11,700	3%
INDF	7,450	24%	6,025	▼	7,500	1%
BBRI	5,425	35%	4,010	▼	5,625	4%
BMRI	5,300	48%	3,588	▼	5,500	4%
JPFA	1,375	35%	1,015	▼	1,635	-16%
BBCA	9,075	30%	7,000	▼	9,400	3%
TLKM	3,960	11%	3,570	▼	4,770	-17%
AMRT	2,740	54%	1,785	▼	3,150	-13%
AKRA	1,435	55%	925	▼	1,670	-14%
ANTM	2,020	32%	1,535	▼	2,390	-15%
TOWR	1,110	25%	885	▼	1,295	-14%
BRPT	760	8%	702	▼	1,061	-28%
INKP	8,775	30%	6,775	▼	10,400	-16%
INTP	9,900	10%	8,975	▼	11,850	-16%
HRUM	1,620	34%	1,205	▼	2,050	-21%
BBNI	9,100	27%	7,150	▼	9,950	9%
BBTN	1,320	15%	1,150	▼	1,572	-16%
SIDO	730	16%	630	▼	990	-26%
EXCL	2,040	20%	1,695	▼	2,780	-27%
KLBF	1,990	27%	1,565	▼	2,360	-16%
CPIN	5,375	24%	4,330	▼	6,275	-14%
SMGR	6,250	11%	5,625	▼	8,277	-24%
MEDC	955	77%	540	▼	1,430	-33%
UNTR	24,050	8%	22,200	▼	36,200	-34%
UNVR	4,250	7%	3,960	▼	5,475	-22%
INCO	6,350	34%	4,740	▼	7,750	-18%
ARTO	3,300	68%	1,960	▼	11,100	-70%
TBIG	2,020	12%	1,800	▼	3,260	-38%
SCMA	174	32%	132	▼	278	-37%
MDKA	3,410	20%	2,850	▼	4,950	-31%
BUKA	212	10%	193	▼	354	-40%
TPIA	2,070	3%	2,010	▼	2,650	-22%
TINS	940	8%	870	▼	1,585	-41%
PGAS	1,360	5%	1,295	▼	1,995	-32%
INDY	2,100	23%	1,705	▼	3,420	-39%
PTBA	2,810	6%	2,660	▼	4,530	-38%
EMTK	745	32%	565	▼	2,300	-68%
ESSA	655	36%	480	▼	1,265	-48%
SRTG	1,760	16%	1,515	▼	3,030	-42%
ITMG	25,600	16%	22,125	▼	45,650	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, July 7, 2023

	CODE	PRICE	Daily (%)	PER		PRICE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	ASSA	1,275	-0.39%	92		ASSA	1,275	64.52%	ASSA	1,275	88%	680	1,875	32%
2	GGRM	27,550	0.92%	14		GGRM	27,550	53.06%	GGRM	27,550	67%	16,500	31,950	14%
	ISAT	9,050	0.84%	13		ISAT	9,050	46.56%	ISAT	9,050	72%	5,275	9,250	-2%
3	BMTR	374	14.72%	5		BMTR	374	34.53%	BMTR	374	43%	262	470	20%
	JSMR	3,980	1.02%	12		JSMR	3,980	33.56%	JSMR	3,980	44%	2,770	3,990	0%
2	BRIS	1,710	-2.29%	16		BRIS	1,710	32.56%	BRIS	1,710	56%	1,095	1,820	6%
	ACES	655	2.34%	17		ACES	655	32.06%	ACES	655	67%	392	805	19%
3	BFIN	1,385	-1.77%	11		BFIN	1,385	31.28%	BFIN	1,385	44%	965	1,535	10%
	DOID	386	1.58%	7		DOID	386	26.97%	DOID	386	46%	264	460	16%
	MAPI	1,810	6.47%	15		MAPI	1,810	25.26%	MAPI	1,810	118%	830	1,940	-7%
	GOTO	112	2.75%	#N/A		GOTO	112	23.08%	GOTO	112	38%	81	354	68%
2	ERAA	480	-0.41%	8		ERAA	480	22.45%	ERAA	480	28%	376	580	17%
	ASII	6,800	0.37%	9		ASII	6,800	19.30%	ASII	6,800	31%	5,200	7,300	-7%
4	ELSA	368	6.98%	6		ELSA	368	17.95%	ELSA	368	30%	282	400	8%
	BSDE	1,080	0.47%	8		BSDE	1,080	17.39%	BSDE	1,080	23%	880	1,195	10%
3	ICBP	11,400	-0.44%	20		ICBP	11,400	14.00%	ICBP	11,400	40%	8,125	11,700	-3%
	SMRA	685	0.74%	16		SMRA	685	13.22%	SMRA	685	38%	498	740	-7%
1	HMSP	945	0.00%	17		HMSP	945	12.50%	HMSP	945	21%	780	1,235	23%
	CTRA	1,050	-2.33%	11		CTRA	1,050	11.70%	CTRA	1,050	29%	815	1,185	11%
6	INDF	7,450	0.34%	8		INDF	7,450	10.78%	INDF	7,450	24%	6,025	7,500	1%
	BBRI	5,425	-0.46%	15		BBRI	5,425	9.82%	BBRI	5,425	35%	4,010	5,625	4%
	PWON	488	-0.41%	13		PWON	488	7.02%	PWON	488	18%	414	530	8%
	BMRI	5,300	0.47%	11		BMRI	5,300	6.80%	BMRI	5,300	48%	3,588	5,500	-4%
	JPFA	1,375	0.00%	28		JPFA	1,375	6.18%	JPFA	1,375	35%	1,015	1,635	16%
	BBCA	9,075	0.28%	25		BBCA	9,075	6.14%	BBCA	9,075	30%	7,000	9,400	-3%
	MYOR	2,640	-2.22%	25		MYOR	2,640	5.60%	MYOR	2,640	55%	1,700	2,900	9%
	TLKM	3,960	-0.50%	19		TLKM	3,960	5.60%	TLKM	3,960	11%	3,570	4,770	17%
	RMKE	975	2.09%	5		RMKE	975	3.72%	RMKE	975	65%	590	1,215	20%
	AMRT	2,740	4.58%	39		AMRT	2,740	3.40%	AMRT	2,740	54%	1,785	3,150	13%
1	AVIA	650	0.00%	28		AVIA	650	3.17%	AVIA	650	15%	565	960	32%
	AKRA	1,435	2.50%	11		AKRA	1,435	2.50%	AKRA	1,435	55%	925	1,670	14%
	SMDR	394	-1.01%	2		SMDR	394	2.07%	SMDR	394	15%	344	626	37%
	ANTM	2,020	1.76%	12		ANTM	2,020	1.76%	ANTM	2,020	32%	1,535	2,390	15%
	LSIP	1,030	2.28%	8		LSIP	1,030	1.48%	LSIP	1,030	8%	955	1,275	19%
	TOWR	1,110	0.00%	17		TOWR	1,110	0.91%	TOWR	1,110	25%	885	1,295	14%
1	BRPT	760	0.00%	298		BRPT	760	0.66%	BRPT	760	8%	702	1,061	28%
	INKP	8,775	0.57%	4		INKP	8,775	0.57%	INKP	8,775	30%	6,775	10,400	16%
1	INTP	9,900	1.80%	17		INTP	9,900	0.00%	INTP	9,900	10%	8,975	11,850	16%
	HRUM	1,620	1.89%	5		HRUM	1,620	0.00%	HRUM	1,620	34%	1,205	2,050	21%
4	BBNI	9,100	-0.55%	9		BBNI	9,100	-1.36%	BBNI	9,100	27%	7,150	9,950	9%
	BBTN	1,320	1.15%	5		BBTN	1,320	-2.22%	BBTN	1,320	15%	1,150	1,572	16%
	SIDO	730	1.39%	20		SIDO	730	-3.31%	SIDO	730	16%	630	990	26%
	AALI	7,675	0.66%	10		AALI	7,675	-4.36%	AALI	7,675	9%	7,050	9,850	22%
3	EXCL	2,040	2.00%	19		EXCL	2,040	-4.67%	EXCL	2,040	20%	1,695	2,780	27%
	MNCN	705	5.22%	5		MNCN	705	-4.73%	MNCN	705	28%	550	1,100	36%
	KLBF	1,990	-1.00%	27		KLBF	1,990	-4.78%	KLBF	1,990	27%	1,565	2,360	16%
	CPIN	5,375	-2.27%	45		CPIN	5,375	-4.87%	CPIN	5,375	24%	4,330	6,275	14%
	SMGR	6,250	1.21%	16		SMGR	6,250	-4.94%	SMGR	6,250	11%	5,625	8,277	24%
	MEDC	955	2.69%	3		MEDC	955	-5.91%	MEDC	955	77%	540	1,430	33%
	MPMX	1,050	-0.94%	7		MPMX	1,050	-6.25%	MPMX	1,050	18%	890	1,360	23%
	BRMS	147	5.76%	109		BRMS	147	-7.55%	BRMS	147	29%	114	262	44%
	UNTR	24,050	1.48%	4		UNTR	24,050	-7.77%	UNTR	24,050	8%	22,200	36,200	34%

PNLF	330	3.13%	6	PNLF	330	-7.82%	PNLF	330	30%	254	▼	775	-57%
TKIM	6,425	1.98%	3	TKIM	6,425	-8.87%	TKIM	6,425	15%	5,600	▼	8,525	-25%
HEAL	1,410	0.00%	69	HEAL	1,410	-9.03%	HEAL	1,410	11%	1,265	▼	1,800	-22%
TAPG	575	-0.86%	5	TAPG	575	-9.45%	TAPG	575	14%	505	▼	770	-25%
UNVR	4,250	0.26%	34	UNVR	4,250	-9.57%	UNVR	4,250	7%	3,960	▼	5,475	-22%
25 INCO	6,350	0.40%	18	INCO	6,350	-10.56%	INCO	6,350	34%	4,740	▼	7,750	-18%
ARTO	3,300	-1.49%	3,157	ARTO	3,300	-11.29%	ARTO	3,300	68%	1,960	▼	11,100	-70%
TBIG	2,020	0.00%	30	TBIG	2,020	-12.17%	TBIG	2,020	12%	1,800	▼	3,260	-38%
PTPP	605	0.00%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
SCMA	174	1.75%	18	SCMA	174	-15.53%	SCMA	174	32%	132	▼	278	-37%
MTEL	675	-2.17%	31	MTEL	675	-15.63%	MTEL	675	9%	620	▼	805	-16%
MDKA	3,410	1.49%	#N/A	MDKA	3,410	-17.23%	MDKA	3,410	20%	2,850	▼	4,950	-31%
MIKA	2,620	-1.13%	38	MIKA	2,620	-17.87%	MIKA	2,620	8%	2,420	▼	3,400	-23%
25 BUKA	212	-0.93%	#N/A	BUKA	212	-19.08%	BUKA	212	10%	193	▼	354	-40%
TPIA	2,070	-1.43%	#N/A	TPIA	2,070	-19.46%	TPIA	2,070	3%	2,010	▼	2,650	-22%
TINS	940	0.53%	14	TINS	940	-19.66%	TINS	940	8%	870	▼	1,585	-41%
PGAS	1,360	1.12%	7	PGAS	1,360	-22.73%	PGAS	1,360	5%	1,295	▼	1,995	-32%
38 INDY	2,100	0.96%	2	INDY	2,100	-23.08%	INDY	2,100	23%	1,705	▼	3,420	-39%
ENRG	226	5.61%	6	ENRG	226	-23.13%	ENRG	226	17%	193	▼	404	-44%
PTBA	2,810	1.08%	3	PTBA	2,810	-23.85%	PTBA	2,810	6%	2,660	▼	4,530	-38%
EMTK	745	-0.67%	44	EMTK	745	-27.67%	EMTK	745	32%	565	▼	2,300	-68%
43 ESSA	655	3.97%	6	ESSA	655	-28.42%	ESSA	655	36%	480	▼	1,265	-48%
SRTG	1,760	0.57%	#N/A	SRTG	1,760	-30.43%	SRTG	1,760	16%	1,515	▼	3,030	-42%
2 ITMG	25,600	2.71%	2	ITMG	25,600	-34.40%	ITMG	25,600	16%	22,125	▼	45,650	-44%
ADRO	2,450	1.24%	2	ADRO	2,450	-36.36%	ADRO	2,450	22%	2,010	▼	4,250	-42%
WIKA	500	-1.96%	#N/A	WIKA	500	-37.50%	WIKA	500	40%	358	▼	1,135	-56%
ADMR	1,040	-1.42%	9	ADMR	1,040	-38.64%	ADMR	1,040	41%	740	▼	2,050	-49%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali	IDX80	adalah	Indeks yang mengukur kinerja harga dari
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun	80	saham yang memiliki	likuiditas tinggi dan kapitalisasi pasar
52W Low	:	Harga terendah selama 52 Minggu terakhir	besar	serta didukung oleh	fundamental perusahaan yang baik.
52W High	:	Harga tertinggi selama 52 Minggu terakhir			

DIVIDEN

CUM DATE

SOUL Rp. 0.1
PTPW Rp. 19.36
IMJS Rp. 0.25
IMAS Rp. 10
GGRM Rp. 1200

EX DATE

SOHO Rp. 118
RUIS Rp. 3.5
PMJS Rp. 7.3
PANS Rp. 250
INDF Rp. 257
IDPR Rp. 1
ICBP Rp. 188
BLUE Rp. 33

RUPS

KIJA

IPO

LISTING

AMMN Rp. 1695

BOOK BUILDING

INET Rp 100 - Rp 101
MAHA Rp 118 - Rp 128
AKSL Rp. 100 - Rp. 120

ECONOMIC CALENDAR



Monday July 03 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN		46.3	48.4		46.3
7:00 AM	US	ISM Manufacturing PMI JUN		46	46.9	47	48
7:00 AM	US	ISM Manufacturing Employment JUN		48.1	51.4	50.5	51.3
7:00 AM	US	Construction Spending MoM MAY		0.90%	0.4% Ⓢ	0.60%	0.60%
7:00 AM	US	ISM Manufacturing New Orders JUN		45.6	42.6		45
7:00 AM	US	ISM Manufacturing Prices JUN		41.8	44.2	44	44
8:30 AM	US	3-Month Bill Auction		5.23%	5.18%		
8:30 AM	US	6-Month Bill Auction		5.26%	5.22%		
Tuesday July 04 2023				Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI JUN		53.9	57.1		56.5
6:45 PM	CN	Caixin Composite PMI JUN		52.5	55.6		55.1
Wednesday July 05 2023				Actual	Previous	Consensus	Forecast
2:25 AM	US	LMI Logistics Managers Index Current JUN		45.6	47.3		
5:55 AM	US	Redbook YoY JUL/01		0.70%	0.50%		
7:00 AM	US	Factory Orders MoM MAY		0.30%	0.3% Ⓢ	0.80%	1.50%
7:00 AM	US	Factory Orders ex Transportation MAY		-0.50%	-0.6% Ⓢ	0.50%	0.30%
8:30 AM	US	17-Week Bill Auction		5.25%	5.23%		
11:00 AM	US	FOMC Minutes					
1:00 PM	US	Fed Williams Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/30		-4.382M	-2.408M		
Thursday July 06 2023				Actual	Previous	Consensus	Forecast
3:00 AM	US	Total Vehicle Sales JUN		15.68M	15.06M Ⓢ		14.7M
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/30		6.85%	7%		
4:00 AM	US	MBA Mortgage Applications JUN/30		-4.40%	3%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/30		421.3	439.2		
4:00 AM	US	MBA Mortgage Market Index JUN/30		206.5	216.1		
4:00 AM	US	MBA Purchase Index JUN/30		162.4	170.3		
4:30 AM	US	Challenger Job Cuts JUN		40.709K	80.089K		103.0K
5:15 AM	US	ADP Employment Change JUN		497K	267K Ⓢ	228K	160.0K
5:30 AM	US	Exports MAY		\$247.1B	\$249.2B Ⓢ		\$248.2B
5:30 AM	US	Imports MAY		\$316.1B	\$323.6B		\$316.9B
5:30 AM	US	Balance of Trade MAY		\$-69B	\$-74.4B Ⓢ	\$-69B	\$-68.7B
5:30 AM	US	Initial Jobless Claims JUL/01		248K	236K Ⓢ	245K	245.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/01		253.25K	256.75K Ⓢ	256.64K	258K
5:30 AM	US	Continuing Jobless Claims JUN/24		1720K	1733K Ⓢ	1745K	1739.0K
5:45 AM	US	Fed Logan Speech					
6:45 AM	US	S&P Global Services PMI Final JUN		54.4	54.9	54.1	54.1
6:45 AM	US	S&P Global Composite PMI Final JUN		53.2	54.3		53
7:00 AM	US	ISM Services PMI JUN		53.9	50.3	51	50
7:00 AM	US	JOLTs Job Openings MAY		9.8M	10.32M Ⓢ	9.935M	9.9M
7:00 AM	US	ISM Services Employment JUN		53.1	49.2	49.9	49.1
7:00 AM	US	JOLTs Job Quits MAY		4.015M	3.765M Ⓢ		3.71M
7:00 AM	US	ISM Services Business Activity JUN		59.2	51.5	51.9	51.2
7:00 AM	US	ISM Services Prices JUN		54.1	56.2	53.3	55
7:00 AM	US	ISM Services New Orders JUN		55.5	52.9	55.9	52
8:00 AM	US	EIA Crude Oil Stocks Change JUN/30		-1.508M	-9.603M	-0.983M	
8:00 AM	US	EIA Gasoline Stocks Change JUN/30		-2.55M	0.603M	-1.417M	
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/30		-0.4M	1.209M		
8:00 AM	US	EIA Distillate Fuel Production Change JUN/30		0.141M	-0.368M		
8:00 AM	US	EIA Heating Oil Stocks Change JUN/30		-0.061M	-0.529M		
8:00 AM	US	EIA Refinery Crude Runs Change JUN/30		-0.224M	-0.216M		
8:00 AM	US	EIA Distillate Stocks Change JUN/30		-1.045M	0.124M	0.296M	
8:00 AM	US	EIA Gasoline Production Change JUN/30		0.148M	0.298M		
8:00 AM	US	EIA Crude Oil Imports Change JUN/30		1.895M	-0.376M		
8:30 AM	US	8-Week Bill Auction		5.20%	5.19%		
8:30 AM	US	4-Week Bill Auction		5.15%	5.09%		

9:00 AM	US	<u>15-Year Mortgage Rate JUL/05</u>	6.24%	6.06%		
9:00 AM	US	<u>30-Year Mortgage Rate JUL/05</u>	6.81%	6.71%		
8:00 PM	ID	<u>Foreign Exchange Reserves JUN</u>		\$139.3B		\$ 139.0B
Friday July 07 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Non Farm Payrolls JUN</u>		339K	225K	250.0K
5:30 AM	US	<u>Unemployment Rate JUN</u>		3.70%	3.60%	3.70%
5:30 AM	US	<u>Participation Rate JUN</u>		62.60%		62.60%
5:30 AM	US	<u>Average Hourly Earnings MoM JUN</u>		0.30%	0.30%	0.30%
5:30 AM	US	<u>Average Hourly Earnings YoY JUN</u>		4.30%	4.20%	4.10%
5:30 AM	US	<u>Average Weekly Hours JUN</u>		34.3	34.3	34.4
5:30 AM	US	<u>Government Payrolls JUN</u>		56K		5.0K
5:30 AM	US	<u>Manufacturing Payrolls JUN</u>		-2K	0K	-1.0K
5:30 AM	US	<u>Nonfarm Payrolls Private JUN</u>		283K	200K	185.0K
5:30 AM	US	<u>U-6 Unemployment Rate JUN</u>		6.70%		6.7
7:30 AM	US	<u>EIA Natural Gas Stocks Change JUN/30</u>		76Bcf	64Bcf	
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUL/07</u>				
10:00 AM	US	<u>Baker Hughes Total Rig Count JUL/07</u>				
	CN	<u>Foreign Exchange Reserves JUN</u>		\$3.177T	\$3.178T	\$ 3.1T
Sunday July 09 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	<u>Inflation Rate YoY JUN</u>		0.20%		0.50%
6:30 PM	CN	<u>Inflation Rate MoM JUN</u>		-0.20%		-0.10%
6:30 PM	CN	<u>PPI YoY JUN</u>		-4.60%		-4.40%
8:00 PM	ID	<u>Consumer Confidence JUN</u>		128.3		128
	CN	<u>Vehicle Sales YoY JUN</u>		27.90%		18.00%
Monday July 10 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	<u>Wholesale Inventories MoM MAY</u>		-0.30%		-0.10%
7:30 AM	US	<u>Fed Daly Speech</u>				
8:00 AM	US	<u>Fed Mester Speech</u>				
8:00 AM	US	<u>Consumer Inflation Expectations JUN</u>		4.10%		3.90%
8:30 AM	US	<u>3-Month Bill Auction</u>		5.23%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.26%		
9:00 AM	US	<u>Fed Bostic Speech</u>				
12:00 PM	US	<u>Consumer Credit Change MAY</u>		\$23.01B	\$20B	\$19B
	US	<u>Used Car Prices MoM JUN</u>		-2.70%		
	US	<u>Used Car Prices YoY JUN</u>		-7.60%		50.4

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